IN.gov



Group I Migrations to the New IN.gov

5/1/2007



I SOV Agenda

- Quick Recap of Goals & Objectives
- Why Is My Agency in "Group I"?
- New IN.gov Standards & Change Request Process
- Agency Migration Process
- Keys to Success
- Next Steps

than just putting new paint on an old barn. We're building something that will make it easier for everyone to interact with our state government-whether they are Hoosiers, visitors to Indiana, or businesses looking to relocate here.

Governor Mitch Daniels

Quick Recap

THE DIAGNOSIS

User Perspective

- Agency-focused, not customerfocused
- Confusing due to lack of consistency
- Designs are stale

State Gov't Perspective

- Can't quickly update content
- Standards unclear, unenforceable



Want More Information?

Review the IN.gov Branding & CMS Project web site (with Charter, FAQs, and more) available at webmasters.IN.gov.

THE PRESCRIPTION

- Goal 1. For the External customer, provide state government information in a customer-centric manner.
- Goal 2. For the Internal customer, make it easier for users in state government to update content on IN.gov.

Major Objectives

- Consistent brand
- "Click & Edit" for authorized content creators
- Workflow tailored for each agency
- Training for creators/approvers
- Stable & secure CMS

We Are Changing Because of This



Safeguarding Hoosier

Planning, Preparing, and Respo

Fraining Calenda

About Us lewsdesk

When our agency sites are inconsistent, we present a confusing, unnecessarily difficult view of state government to our users. This initiative will change that, and *Indiana will be the first state to provide a* truly consistent website.

Director of IN.gov Chris W. Cotterill



SEARCH

advanced search GOVERNOR MITCH DANIELS visit his home page >>

About Indiana Agriculture & Environment Business & Employment Education & Training

Family Law & & Health Justice Public Safety

Welcome to the Official Website of the State of Indiana

Taxes & Finance

Tourism & Transportation

Find an Agency Find a Person HELP

FIRST IN LINE EVERY TIME

Business Entity Search

Professional Licensing

Unclaimed Property

Top FAQs

Income Tax Filing

Campground Reservation

Limited Criminal History Search

Special/Limited Hunt Registration

Vehicle Registration Renewal

More Online Services >>>

BidWatch

IN.gov HOME Governor Mitch Daniels Lt. Governor Becky Skillman General Assembly Judiciary Other Elected Officials

I-File is the Indiana Department of Revenue's free Web-based tax filing service that allows you to file your Indiana individual income taxes quickly and securely.

Advance Auto Parts to locate new distribution facility in Remington, Indiana

today announced plans to operate a new distribution facility in Remington, Indiana,

REMINGTON, Ind. February 12, 2007 – Advance Auto Parts, Inc. (NYSE: AAP), a leading automotive aftermarket retailer of parts, batteries, accessories and maintenance items,



I Want To...

- What does the state require to start a business?
- Who do I contact about Corporation filing?
- Why is my license suspended?
 Who do I contact to reinstate
 my driver's license?
- 4. How can I check on my State income tax refund?
- 5. How do I contact my State Senator or Representative?
- 6. How do I check on Child Support issues?
- 7. Where do I obtain a copy of an Indiana birth certificate?
- 8. How do I file a consumer complaint?
- 9. Why would the State of Indiana come up on my credit report?
- 10. How do I find out the status of my unemployment check?

Search FAQs >>>

INFORMATION FOR Businesses

City & County Government

Kids

Local Government

Residents

State Employees

Visitors

MOST VISITED

Secretary of State

Attorney General

Bureau of Motor Vehicles

Indiana National Guard

Department of Labor

MORE AGENCIES >>>

Who Are Your Legislators?

Elected Office ▼ Zip Code



Enter County



• Feb 15 PERF executive director to step down (view)

Read Article >>>

• Feb 19 Tax time is for animal lovers (view)

. Feb 16 Emissions testing required in Lake and Porter counties for odd year vehicles (view)

Economic Development Update

* Feb 16 NEWS RELEASE: Hoosiers Get Second Look at Model Land-Use Ordinances (view)

• Feb 15 Public Schedule, Week of February 19 (view)

Feb 15 Mitchell's satyr butterfly habitat conservation plan public meetings set for March (view)

More News >>>

Featured News

INDIANA

IN.gov

SEARCH

○ IN.gov <u>advanced</u> ○ FSSA <u>search</u> GOVERNOR MITCH DANIELS visit his home page >>

About Indiana Agriculture & Environment Business & Employment Education & Training

Family & Health Law & Justice Public Safety Taxes & Finance Tourism & Transportation

Find an Agency Find a Person HELP

FSSA HOME PAGE

Apply for Services

Aging

Disabilities and Rehabilitation

Family Resources

Maternal and Child Health

Mental Health and Addiction

Indiana State Department of Health

Transformations

Programs

Doing Business

Links

Report Abuse/Fraud

Administration

Contact Us

CURRENT INITIATIVES / ISSUES

Care Select

Eligibility Modernization

Low Income Health Care Affordability

Defi Redi n Act
Lett to St. h dicai
Dire or fro DH. S

FSSA Strategic Plan

Indiana Family & Social Services Administration



Latest Headlines and Events

Do I Qualify for Services?

Job training, Public Assistance and Food Stamps, Aging Services, Disabilities Services and much more.

Read More >>

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an 05 -al Grant ru. Treating Childre., with it. antal liii. ass

Jan 03 - Care Management Program Initiated

Jan 03 - Data Clarification

Feb 07 - FSSA Employees' Actions Send Clear Message

Feb 07 - Governor's Healthier Indiana Plan Gets Unanimous Committee Support

More News and Events >>

Online Services FIRST IN LINE EVERY TIME • Apply for Assistance

- Available Services
- Legislative Help/Initiatives
- Forms/Statistics
- · Monthly Newsletter
- Provider Information

More Online Services >>

Children'sHealth Insurance

Get the help you and your children need.















GOVERNOR MITCH DANIELS visit his home page >>

About Indiana

DNR HOME PAGE

Cultural Resources

Land Owner & Community

Licenses, Permits & Forms

Regulations, Statutes & Rules

Publications & Maps

Resource Management 2007 Special Events Calendar

About DNR

Destinations

Divisions

Education

Assistance

Recreation

Events

Agriculture & Environment

Business & Employment

Education & Training Family & Health

Law & Justice Public Safety

Taxes & Finance

Tourism & Transportation

Find an Agency Find a Person HELP

Indiana Department of Natural Resources



Latest Headlines and Events

Division of Fish and Wildlife Outdoor Indiana



Covers Indiana hunting and trapping regulations, registration & reserved hunt information, where to hunt, when to hunt, education, and much more.

Read Full Article >>

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of the Preserval Month Photo Contest Padling is April 2

∆b 01 Concert and social coming to Patoka Lake, Feb. 17

Jan 29 Watergardening Workshop at Mississinewa Reservoir

Jan 25 Snow Fun for preschoolers at Salamonie, Feb. 14-15

Jan 24 Nominations sought for Coastal Advisory Board

More News >>



FIRST IN LINE EVERY TIME

- State Parks & Reservoirs Permits
- · Off-Road Vehicle Laws
- ◆ Hunting/Fishing Licenses
- Hunter Education Classes
- Campsite Reservations
- Inn Reservations
- Mother Nature's Mercantile

More Online Services >>



Save a Piece of Paradise







Look for the Eagle on your Tax Form



DNR Director

Best Practices Integrated

Customer-centric

- Plain language
- Deliver useful/relevant content to target audience(s)
- Timely/dynamic content; stale eliminated

No Wrong Door

- Subject matter navigation, ChaCha search, information for...
- "Can't get stuck in an agency web site again"

More Is More

- Billboards for major initiatives
- Weekly featured content
- Leverages larger screen sizes

State & Agency Identities Balanced

Consistency

- Common look & feel throughout
- Location of search, navigation, online services

Feedback Mechanisms

- Rate this Page
- IN.gov User Survey

Built Right & Built to Change

- Quickly update content; minimized "boxes" to build in
- Workflow tailored for each agency
- Separation of content and design:
 - Ease of delivery on mobile and alternative devices
 - Accessible for people with disabilities
 - Changes far easier "next time"

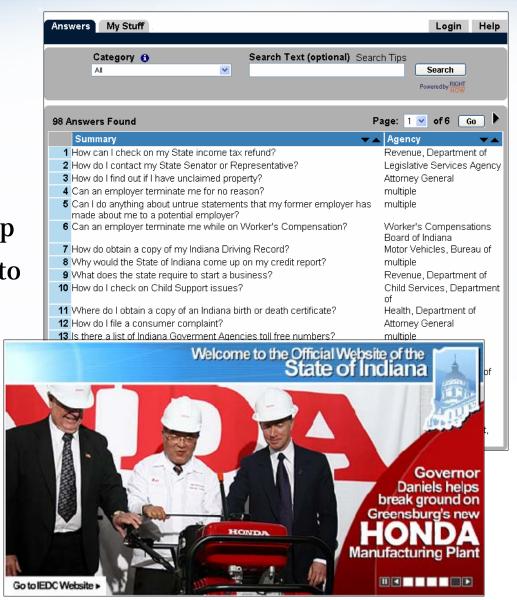
FAQs & Billboards

FAQs

- Single repository for all state government FAQs
- Truly frequently asked questions driven to the top
- Takes citizen self-service to the next level

Billboards

- Highlight initiatives, successes, and services
- Most dynamic, eyecatching part of new site



Why Is My Agency in Group I?

All Agencies Surveyed

- 1. Agency willingness
- 2. Agency assessment of web site structure
- 3. IN.gov assessment of complexity of migration

Your Agencies Ranked HIGH

- High willingness (you're team players!)
- Good web site structure (you're doing this right!)
- We think your agency's web site will be easy (relatively speaking) to migrate

We Thank You for Leading the Charge

Group I (5/1-8/1) & Beyond

- Governor
- Lieutenant Governor
- Administration
- Agriculture
- Arts Commission
- Education Employment Relations Board
- Faith-Based & Community Initiatives
- Family & Social Services Administration
- Homeland Security
- Management & Budget/GEFP
- Police
- Teachers' Retirement Fund
- Transportation
- Utility Consumer Counselor
- Workforce Development

GROUP II (8/1-12/1)

- Board of Tax Review
- Child Services
- Finance Authority
- Labor
- Law Enforcement Academy
- Library & Historical Bureau
- Natural Resources & Commission
- Public Records
- Protection & Advocacy Services
- Revenue
- Tobacco Prevention & Cessation

GROUP III (12/1)

- Animal Health
- Budget Agency
- Community & Rural Affairs
- Inspector General/Ethics
- Personnel

GROUP IV....



Indiana

Business & Employment

Education & Training **State Header**

Agency Billboard

Tourism & Transportation

() IN.gov advanced



Find an Agency Find a Person HELP



Apply for Services

Disabilities and Rehabilitation

Family Resources

Maternal and Child Health

Mental Health and Addiction

Indiana State Department of Health

Transformations

Agency Navigation

Contact Us

Care Select

Eligibility Modernization

Low Income Health Care Affordability

Deficit Reduction Act

Letter to State Medicaid

Agency **Content Area** [Left]

Agency Header



Online Services



Do I Qualify for Services?

Job training, Public Assistance and Food Stamps, Aging Services, Disabilities Services and much more.

Read More >>

Agency Content Area

Jan 03 - Care Management Program Initiated

Jan 03 - Data Clarification

Feb 07 - FSSA Employees' Actions Send Clear Message

Feb 07 - Governor's Healthier Indiana Plan Gets Unanimous Committee Support

More News and Events >>

Agency Content Areamon

[Right]

State Footer

State Header & Footer

Standard on All WebPages

- Search defaults to search your agency
- Common header and footer are key aspects of the commonality across the agency web sites
- Of the areas, these are the only ones that agencies cannot change



Also StandardThroughout

- Font and font size
- Link underlining

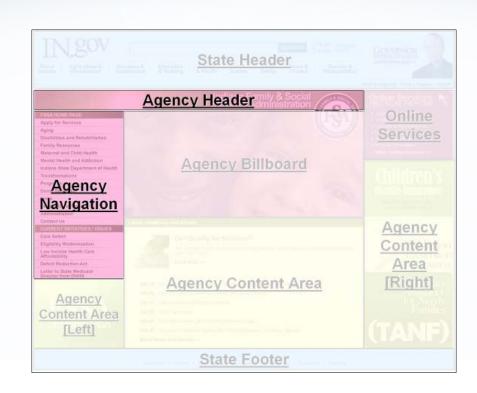
Agency Header & Navigation

Agency Header

- Prominent location of agency name and logo
- Agency name, logo, and color scheme ensures that users know they are on your agency's web site, while the common location of search, navigation, services, etc., ensures users have consistent user experience

Agency Navigation

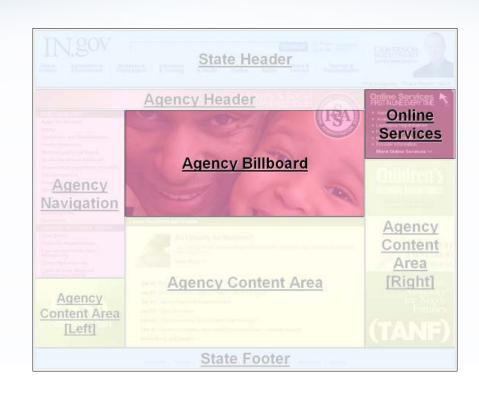
- Link to agency home page is always first
- Links are presented alphabetically, should be statements (not questions) and not more than 2 lines



Agency Billboards & Services

Agency Billboards

- Perfect way to market your major initiatives or direct users to most popular services
- Fixed width and height of Billboards ensures consistency across agency web sites
- These are on major "landing" pages (like your home page), not all pages

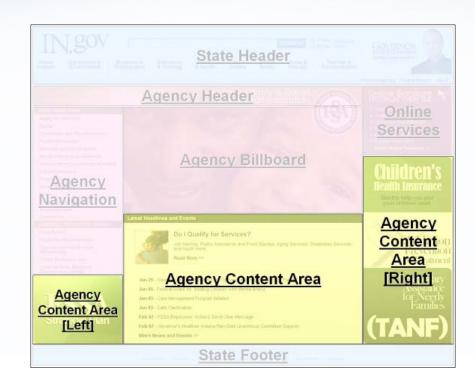


Online Services

 Always located top right to ensure easiest access to services

Agency Content Areas

- Content Area (Center)
 - Standard area of text, bulleted lists, etc.
- Right & Left Content Areas
 - Agency goals
 - Agency FAQs
 - Agency "icons"
 - CMS "plugins"
 - And more...



Want to Change the Standards?

Nothin's Perfect

- The effort to standardize across IN.gov is a difficult balance between the state and agency identity, but our multi-agency redesign team struck a good balance with which to start.
- We will change to meet your needs.
- Written standards will be online by 5/11.

Change Request Process

- Submit change requests via <u>webmasters.IN.gov</u>
- Change requests include:
 - Agency-specific issues, such as workflow changes
 - Enterprise issues, such as proposed changes to IN.gov Standards (all effort will be to make *enterprise* changes)
 - Submit ideas for the IN.gov "Top Level" pages
 - IN.gov Feature idea
 - IN.gov Billboard idea

Who Does What?

IN.gov Role/Responsibilities

- Standard migration approach to ensure minimum requirements met, but tailored to each agency
- IN.gov Migration Lead (IML) is your single point of contact for all migration issues
- IN.gov staff migrate existing content into CMS for agency review in test

Agency Role/Responsibilities

- Engages in and approves all migration planning
- Tests and approves web site in "test" environment prior to launch of new agency web site

Agency Migration Process

Step One: Planning

- On/by Friday (5/4), agency e-mails <u>msabau@iot.in.gov</u> to identify its Agency Migration Lead (AML)
- On/by Friday (5/11):
 - IN.gov assigns IN.gov Migration Lead (IML) to agency
 - AML assembles and meets with Agency Migration Team (AMT) in advance of meeting with IML to discuss Agency Homework (more on this later)
- On/by Friday (5/18), 1st Meeting with IML & AMT
 - IML and AMT address Agency Homework, questions, and concerns
 - Narrow issues for follow up
- 2nd Meeting with IML & AMT
 - Close open issues from first meeting
 - Finalize and sign off on Migration Plan

Target: Not More than 2 Weeks Between Each Mtg. with IML

Agency Migration Process

Step Two: Migration

- IN.gov Content Migration staff migrate your agency's web site in a "test" environment (Target: 2 weeks)
- IML makes migrated web site available to AMT in "test"
- Testing (Target: 2 weeks)
 - AMT identifies remaining necessary changes before launch
 - Final "draft" is tested by IN.gov staff and AMT
- Agency approves site for scheduled launch

Target: Not More than 4 Weeks to Migrate Content & Test

Step Three: Launch & Training

- New web site is launched
- Agency content creators and approvers are trained on new CMS

What Happens to Our Old Site?

When Your Agency Approves the Migration Plan

- Changes to web site are frozen (except for news releases and calendar events)
- Agency production and test web sites are backed up onto CDs/DVDs for agency and IN.gov
- Existing agency web site on test.ai.org is changed to "/agency_old/" (so that we keep the CMS content separate from the old site)
- Once agency approves launch
 - "/agency_old/" is eliminated from test
 - Agency production web site is replaced with new site

This Ensures that Old Content Is Archived

A Bit More on Training...

First Training Session

- Users will be given rights to access CMS
- Users will learn how to edit an existing page, create a new page, and more

Ongoing Training Sessions

 "Hands on" training sessions will be provided on a daily basis in an hourly session

Other Training Materials

PowerPoints & more

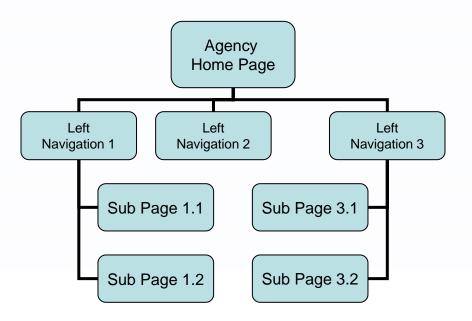
Agency Homework

To Do:

- E-mail <u>msabau@iot.in.gov</u> to identify your Agency Migration Lead (AML)
- ☐ Assemble and meet with your Agency Migration Team (AMT)
- ☐ Review the structure of your web site
- ☐ Identify areas of the web site that should not be migrated
- ☐ Think about what color scheme your agency should have
- ☐ Identify what information and/or services are most important to your customers
- ☐ Thoroughly review your agency's home page
- ☐ Identify content approvers for each major section of the web site and identify initial set of agency content creators

A Bit More on Structure...

- Review the Structure of Your Agency's Current Web Site
 - By "structure," we're talking about the hierarchy of the site.
 (Think of it as a family tree.)
 - Your agency's web site navigation should mirror your site structure
 - Confirm the structure is sufficient
 - Good structure ensures that you can continually build out and improve your content without a time-consuming effort later



A simple example of a balanced web site hierarchy.

A Bit More on Workflow...

- CMS Allows an Authorized User to Quickly Propose Page Changes for Review & Approval
- Some Agencies Will Have Very Simple Workflow (Even None at All), Others Will Have More Complicated Rules
- So that Workflow Doesn't Get Overly Complicated, this is Our Presumption for "Complex" Workflow:
 - Any authorized content creator can propose a change anywhere on the agency web site
 - The proposed change is submitted to the authorized content approver(s) who is/are assigned as owners of that area of the web site
 - Certain agency designated individuals will have rights to see all pending changes and approve or reject them anywhere in the process
 - Not more than three levels of workflow (one to create, and two to approve) will be permitted

Keys to a Successful Migration

- AMT Keep It as Small as Possible
 - It is hard to make web changes by committee, especially a large one.
- Focus on the Migration of Content
 - Enhanced "portal" functionality are not in scope of this project.
 - We will link to online services, just as we do today.
- Focus on Having a Sufficient Site Structure
- Move Fast
 - Remember that moving to the new design is going to be a significant improvement and you should not unnecessarily delay launch because the web site isn't "perfect."
 - Web sites are constantly being improved, that's why we purchased a content management system.
- The Place to Improve Content: Home Page

A Bit More on the Home Page...

There Is Tremendous Value in a Thorough Review of Your Agency's Home Page

- The "front door" to your agency
- The place where most, especially new visitors, will come to find out what you have to offer

Include These on the Home Page:

- Your agency's primary messages/marketing campaigns/programs
- Online services or other information that make it easier for your customers to interact with your agency

Where Do You Start?

- What's the mission/purpose of your agency?
- Who are your "target audience(s)" and what are they looking for?
- Review your agency's hit data at http://webmasters.in.gov/reports/

Use This Information to Design Your Billboard

If you do not already have designers, we will do this

Keys to a Successful Web Site

After Launch:

- Focus on Content. We will have guides you can use to help improve user satisfaction with your web site on a page-by-page basis.
- Use User Feedback. We will provide you with the detail from the "Suggest a Link" and "Rate This Page" functionality that will be on every page of your agency's web site.

Want More Help With Your Agency's Site?

- We can help you connect with a qualified vendor within about two weeks to help you:
 - Target content to your target audiences
 - Measure the effectiveness of your web site
 - Tie other marketing efforts directly to your web site efforts

Why Do All This After Launch?

- Because it takes far longer, and we cannot afford to lose the big bang benefit from the migration
- Progress is made in steps, not all at once

Beyond this Project

- Content Migrations Are within the Scope of this Project, Some Things Aren't
 - Online services will not be affected by this project. We will link to those services just as we do now.
 - "Special considerations:" areas of your agency's site that cannot be immediately migrated due to technical considerations, will be scheduled later.
- When Resources Permit, We Will Begin Working with You on:
 - Intranets
 - Advanced "portal" functionality
 - Standardization of design of online services

Next Steps & Q&A

Agency Homework Before 1st Meeting

- E-mail <u>msabau@iot.in.gov</u> to identify your Agency Migration Lead (AML)
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Thank You

This presentation is available at webmasters. IN.gov.